

Support Your CFA Making a Gift in your Will



If you are creating or updating a Will to include a gift to the CFA & Brigades Donations Fund or a particular Brigade, please consider these sample wordings that can be used or modified to reflect the specifications of your bequest in your Will.

The below wordings are intended as a guide only.

We suggest you consult a legal adviser to ensure that your Will is valid, and your intentions are expressed clearly and legally.

Please let us know if you include the CFA & Brigades Donations Fund in your Will.

This allows us to personally thank you and, with your consent, recognise your generous support.

SUGGESTED WORDING:

Leaving a specific amount *"I leave to The Trustee for Country Fire Authority & Brigades Donations Fund (ABN 29 419 704 198) of 8 Lakeside Drive, Burwood East VIC 3151 the sum of \$[insert amount] (optional wording: for the benefit of [insert full name(s) of specific Brigade(s)]) to be used for its general purposes*.*

I direct that if any of the nominated beneficiaries predecease me, the bequest shall not fail but I give the share of my deceased beneficiary to The Trustee for Country Fire Authority & Brigades Donations Fund.

I declare that the receipt of any authorised officer of The Trustee for Country Fire Authority & Brigades Donations Fund shall be a sufficient discharge to my executors in respect of this gift."

Leaving a percentage of your estate *"I leave to The Trustee for Country Fire Authority & Brigades Donations Fund (ABN 29 419 704 198) of 8 Lakeside Drive, Burwood East VIC 3151 [insert]% of my estate (optional wording: for the benefit of [insert full name(s) of specific Brigade(s)]) to be used for its general purposes*.*

I direct that if any of the nominated beneficiaries predecease me, the bequest shall not fail but I give the share of my deceased beneficiary to The Trustee for Country Fire Authority & Brigades Donations Fund.

I declare that the receipt of any authorised officer of The Trustee for Country Fire Authority & Brigades Donations Fund shall be a sufficient discharge to my executors in respect of this gift."

Leaving the residue of your estate *"I leave to The Trustee for Country Fire Authority & Brigades Donations Fund (ABN 29 419 704 198) of 8 Lakeside Drive, Burwood East VIC 3151 the residue of my estate (optional wording: for the benefit of [insert full name(s) of specific Brigade(s)]) to be used for its general purposes*.*

I direct that if any of the nominated beneficiaries predecease me, the bequest shall not fail but I give the share of my deceased beneficiary to The Trustee for Country Fire Authority & Brigades Donations Fund.

I declare that the receipt of any authorised officer of The Trustee for Country Fire Authority & Brigades Donations Fund shall be a sufficient discharge to my executors in respect of this gift."

* Instead of general purposes, you may also specify that your gift be used towards a particular need, for example the costs of purchasing and maintaining additional fire-fighting equipment or facilities. Please note that although the Trustee will consider requests for a gift to be used for a particular need, the Trustee will ultimately exercise its discretion to permit the funds to be used by the relevant Brigade for the most appropriate need.